Useful information for the executors of my will

Name: [Your Full Name]

National Insurance Number: [number]

Tax Reference: [number]

Date of Birth: [date]

Date: [date]

Key contacts

Key persons	Name and contact details
Financial Adviser	
Legal Advisor	
Accountant	
Doctor	
Tax Office	
Employer	
Other	

Documents

Document	Storage location	Note / Person to contact
Will		
Birth certificate		
Marriage certificate		
Divorce decree		
Title deeds		
Mortgage documents		
Life insurance policies		
Pension details		
Share certificates		
Other investment certificates		
Loans and hire purchase. agreements		
Bank account details		
Building society passbooks		
Donor cards		
Passport		
Other		

List of passwords for online accounts

Website	User name / ID	Password
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Houses, land and other real property I own

Туре	Address	Approximate value	Ownership	Notes
Residential				
Commercial				
Farm House				
Holiday house				
Other				
	4	<u> </u>	<u> </u>	1

Other assets I own

Туре	Location	Approximate value	Notes
Premium bonds			
Shares			
Investment bonds			
Insurance plans			
Car			
Jewellery			
Antique paintings			
Other			

Gifts to others I have made during my lifetime

Date	Amount and/or Asset	Recipient of Gift